

SGX-ST Announcement

ANNUAL GENERAL MEETING TO BE HELD ON 28 OCTOBER 2020

1. **Background:** YTL Starhill Global REIT Management Limited, (the “**Manager**”), the manager of Starhill Global Real Estate Investment Trust (“**Starhill Global REIT**”), refers to:
 - (i) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
 - (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020 (as amended), and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
2. **Date, time and conduct of AGM:** The Manager refers to the Notice of Annual General Meeting of Starhill Global REIT (“**AGM**”) dated 25 September 2020 (“**Notice of AGM**”) and wishes to announce that pursuant to the Order, the AGM will be convened and held by way of electronic means, on **Wednesday, 28 October 2020 at 11.00 a.m. (Singapore Time)**.
3. **Notice of AGM and proxy form:** Printed copies of the Notice of AGM and proxy form will be sent to holders of units in Starhill Global REIT (“**Unitholders**”) by post, and will also be made available by electronic means via publication on Starhill Global REIT’s website at https://www.starhillglobalreit.com/ir_agm_egm.html and the SGX’s website at <https://www.sgx.com/securities/company-announcements>.
4. **No personal attendance at the AGM:** Due to the current COVID-19 restriction orders in Singapore, **Unitholders will not be able to attend the AGM in person.**
5. **Alternative arrangements for participation in the AGM:** Unitholders, CPF and SRS investors may participate in the AGM by:
 - (i) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
 - (ii) submitting questions in advance of the AGM; and
 - (iii) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the AGM in advance of the AGM, addressing of substantial and relevant questions either before or at the AGM and voting by appointing the Chairman of the AGM as proxy at the AGM, are set out in the Notice of AGM. The Manager will endeavour to address all substantial and relevant questions received in advance of the AGM from Unitholders, prior to or during the AGM.

6. **Key dates/deadlines:** The table below sets out the key dates/deadlines for Unitholders, CPF and SRS investors to note:

Key Dates	Actions
11.00 a.m. on 25 September 2020 (Friday)	Unitholders, CPF and SRS investors may begin to pre-register at https://www.starhillglobalreit.com/ir_agm_egm.html for live audio-visual webcast/live audio-only stream of the AGM proceedings.
19 October 2020 (Monday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
11.59 p.m. on 23 October 2020 (Friday)	Deadline for Unitholders, CPF and SRS investors to submit questions relating to the resolutions to be tabled for approval at the AGM.
11.00 a.m. on 25 October 2020 (Sunday)	Deadline for Unitholders, CPF and SRS investors to pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings
11.00 a.m. on 26 October 2020 (Monday)	Deadline for Unitholders to submit proxy forms via post or email to SGREIT@boardroomlimited.com
11.00 a.m. on 27 October 2020 (Tuesday)	<p>Authenticated Unitholders, CPF or SRS investors will receive an email, which will contain login credentials (user ID and password details), as well as the instructions and link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings (the "Confirmation Email").</p> <p>Unitholders, CPF and SRS investors who do not receive the Confirmation Email by 11.00 a.m. on 27 October 2020, but have registered by the 25 October 2020 deadline should contact Starhill Global REIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or email to SGREIT@boardroomlimited.com</p>
11.00 a.m. on 28 October 2020 (Wednesday)	<ul style="list-style-type: none"> Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.

7. **Annual Report FY 2019/20 and Letter to Unitholders:** The Annual Report FY 2019/20 has been published on Starhill Global REIT's website and may be accessed at https://www.starhillglobalreit.com/ir_agm_egm.html by clicking on the link for "Annual Report FY 2019/20". The Letter to Unitholders on the proposed renewal of the Unit Buy-Back Mandate as well as the proposed Distribution Reinvestment Plan (including the DRP Supplement) has also been uploaded on Starhill Global REIT's website and may be accessed at https://www.starhillglobalreit.com/ir_agm_egm.html.
8. **Further information:** For more information, Unitholders can refer to Starhill Global REIT's website at https://www.starhillglobalreit.com/ir_agm_egm.html, or email to the Manager at info@ytlstarhill.com
9. **Important reminder: Due to the fluidity of the COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the AGM at short notice. Unitholders should check Starhill Global REIT's website at https://www.starhillglobalreit.com/ir_agm_egm.html for the latest updates on the AGM.**

The Manager would like to thank all Unitholders for their patience and co-operation in enabling Starhill Global REIT to hold its AGM with the optimal safe distancing measures amidst the current COVID-19 situation.

YTL Starhill Global REIT Management Limited
(Company registration no. 200502123C)
(as manager of Starhill Global Real Estate Investment Trust)

Lam Chee Kin
Joint Company Secretary
Singapore
25 September 2020

About Starhill Global REIT

Starhill Global REIT is a Singapore-based real estate investment trust investing primarily in real estate used for retail and office purposes, both in Singapore and overseas. Since its listing on the Mainboard of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 20 September 2005, Starhill Global REIT has grown its initial portfolio from interests in two landmark properties on Orchard Road in Singapore to 10 properties in Singapore, Australia, Malaysia, China, and Japan, valued at about S\$2.9 billion.

These comprise interests in Wisma Atria and Ngee Ann City on Orchard Road in Singapore, Myer Centre Adelaide, David Jones Building and Plaza Arcade in Adelaide and Perth, Australia, Starhill Gallery and Lot 10 in Kuala Lumpur, Malaysia, a retail property in Chengdu, China, and two properties in Tokyo, Japan. Starhill Global REIT remains focused on sourcing attractive property assets in Singapore and overseas, while driving organic growth from its existing portfolio, through proactive leasing efforts and creative asset enhancements.

Starhill Global REIT is managed by an external manager, YTL Starhill Global REIT Management Limited, of which all of its shares are indirectly held by YTL Corporation Berhad.

Important Notice

The value of Starhill Global REIT units ("Units") and the income derived from them may fall or rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including possible delays in repayment, loss of income or principal invested. The Manager and its affiliates do not guarantee the performance of Starhill Global REIT or the repayment of capital from Starhill Global REIT or any particular rate of return. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Starhill Global REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of Starhill Global REIT is not necessarily indicative of the future performance of Starhill Global REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, outbreak of contagious diseases or pandemic, interest rate and foreign exchange trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.